

Investing your money

You can invest your money into a variety of investments either recommended by a regulated financial advisor, or investments you consider best suits your objectives.

We only deal with you, your regulated financial advisor and managers that are FCA regulated. In the case of a property purchase, we will also deal with your appointed solicitor, and surveyor. We can connect most investment funds to our platform. We do not permit investing with unregulated individuals or firms.

Online Access

You have online access to your SSAS bank account from which contributions, investing, income and expenses will be received and payable.

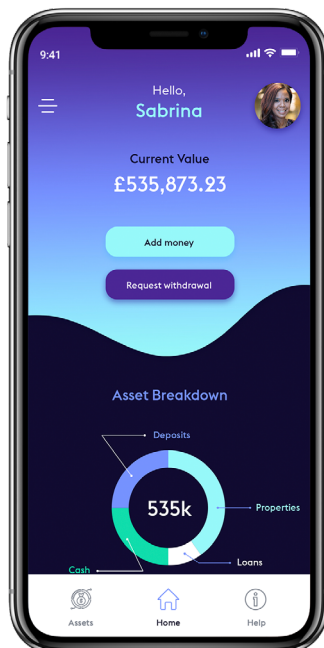
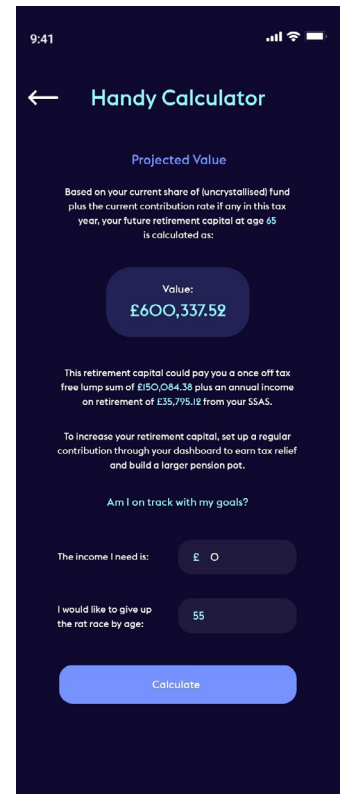
Investing

You can share trade, manage loans, property and get the best interest deals on your cash. Investments you set up, or arranged by your financial advisor can be connected to your SSAS dashboard.

Your cash is held by you and cannot be accessed by us. Your investments are registered in your name, and we are not co-owners of your money. This keeps you in control of your money at all times.

We are the only SSAS provider in the UK to connect your pension under one account. This is to help you stay secure, it saves time, money and keeps you on top and in control with growing your capital.

We ensure that you have 100% confidence by putting you in control of your money.



Protecting you against scams

We wish to ensure that you are not investing into anything that is a possible pension scam or creates a potential problem down the line. We have therefore placed certain safeguards for your protection.

Any investment that is either or may be taxable, or difficult to sell or are at a high risk for investor loss cannot be held in your Retirement Capital SSAS. These investments include overseas commercial property, residential property, third party preference shares, non-regulated lending schemes, investment products that are not FCA regulated, forex trading, offshore exchanges.

Full details are contained in our technical guide which is free to download.