

# SSAS LITE FEE MENU

Set up, online access, and management of your own SSAS fixed price.

**£580 + VAT**  
**One-off Installation Fee**

**Annual Administration and  
Online Services Fee**  
**£580 + VAT p.a.**

## Our Package covers all share and investment trading needs

Set up of your SSAS  
Tax registration of your SSAS  
Filing of your SSAS tax return  
Filing of your SSAS event reports  
Set up and administration of pension bank account  
Administration of investment income and outgoings  
Set up and administration of share trading  
investment accounts.  
Retirement calculations  
Comprehensive indemnity insurance  
Online and technology apps  
Online Chat Support

## Other Services available on great terms

You can switch from SSAS Lite at any time to SSAS Premium, for the price difference.

SSAS Premium will provide your SSAS with access to property investment, lending and investment in your business. Access 1-1 consulting within our SSAS Premium product.