

SSAS PREMIUM FEE MENU

Set up, online access, and management of your own pension fund for a flat subscription, with a dedicated administrator included

£1,750 + VAT

One-off Installation Fee

(add £600 + VAT for a Second member)

**Annual Administration and
Online Services Fee**

£1,750 + VAT

(add £600 + VAT for a Second member)

Option to pay in online instalments from your pension account directly.

Our Package covers all your day-to-day needs

Dedicated administrator for 1-1 help
Set up of your SSAS
Tax registration of your SSAS
Filing of your SSAS tax return
Filing of your SSAS event reports
Set up and administration of pension bank account
Administration of investment income and outgoings
Set up and administration of investments, including: share trading, property, deposits, loan, investment accounts.
Retirement calculations
Monitor your annual and lifetime allowance
Comprehensive indemnity insurance
Online and technology apps
Call back and web service

Other Services available on great terms

Loan and borrowing services
Commercial mortgage services
Will and estate planning
FCA regulated investment advice
FCA regulated transfer advice, assistance on other pensions
Pension payroll service
Divorce, death, wind up and payouts
SSAS Takeover Services
SSAS 1-1 consultancy and planning advice